GeoZion AGRO INTELLIGENCE

EVERGREEN GUIDE

Brazil crop guides for investors

Soybeans, corn, coffee, sugarcane, cotton, cattle, poultry and oranges: where each is produced, state by state and municipality by municipality, in bushels, boxes and head, and how each crop calendar lines up with the U.S.

Official data from IBGE, Conab and USDA, organized by GeoZion. Revised November 2026.
For information only. Not investment advice.

In this guide

One page per crop: a state map, the leading states and municipalities (Brazil's counties), and the planting and harvest calendar. Data from IBGE's 2025 municipal surveys (PAM and PPM).

Soybeans 3
Corn 4
Coffee 5
Sugarcane 6
Cotton 7
Cattle 8
Poultry 9
Oranges 10

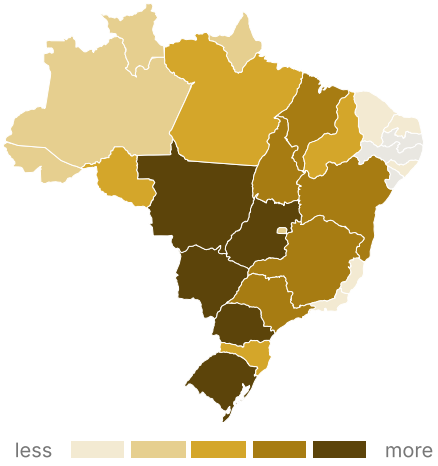
Units: soybeans and corn in bushels (27.2 kg and 25.4 kg per bushel), coffee in 60-kg bags, oranges in 40.8-kg (90-lb) boxes, cotton and sugarcane in metric tonnes (1 t = 1.102 short tons).

Soybeans

Mato Grosso grows 30% of Brazil's soybeans, followed by Paraná and Goiás, yet the top municipality is São Desidério in western Bahia, on the Matopiba frontier. Brazil is the world's largest producer and exporter, competing head-on with U.S. beans for Chinese demand.

Calendar: Planted September–December; harvested January–May, the U.S. off-season.

By state, 2025



Top states

	State	Output	Share
1	Mato Grosso	1.8 billion bu	29.9%
2	Paraná	782.4 million bu	13.0%
3	Goiás	746.0 million bu	12.4%
4	Rio Grande do Sul	501.9 million bu	8.3%
5	Mato Grosso do Sul	482.1 million bu	8.0%
6	Minas Gerais	337.5 million bu	5.6%
7	Bahia	316.1 million bu	5.2%
8	Tocantins	187.0 million bu	3.1%

Top municipalities, 2025

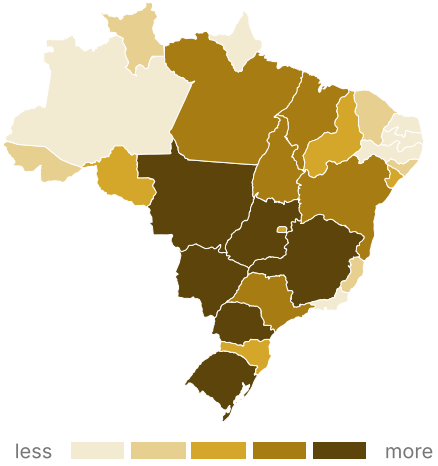
	Municipality	Output
1	São Desidério (BA)	86.7 million bu
2	Sorriso (MT)	86.1 million bu
3	Formosa do Rio Preto (BA)	82.3 million bu
4	Campo Novo do Parecis (MT)	64.5 million bu
5	Rio Verde (GO)	61.4 million bu
6	Querência (MT)	60.1 million bu
7	Nova Mutum (MT)	58.6 million bu
8	Sapezal (MT)	57.0 million bu

Corn

Second-crop (safrinha) corn, planted right after soybeans, made Mato Grosso the top corn state with over a third of the crop. Sorriso leads all municipalities, and a growing share of the grain is turned into corn ethanol locally. Brazil is the main rival to U.S. corn in export markets from August to January.

Calendar: Safrinha planted January–March; harvested June–August, during the U.S. growing season.

By state, 2025



Top states

	State	Output	Share
1	Mato Grosso	2.1 billion bu	37.5%
2	Paraná	803.7 million bu	14.5%
3	Goiás	627.8 million bu	11.3%
4	Mato Grosso do Sul	548.6 million bu	9.9%
5	Minas Gerais	281.0 million bu	5.1%
6	Rio Grande do Sul	208.2 million bu	3.7%
7	São Paulo	166.6 million bu	3.0%
8	Bahia	118.0 million bu	2.1%

Top municipalities, 2025

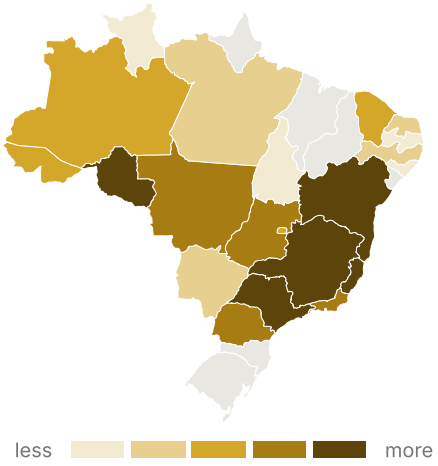
	Municipality	Output
1	Sorriso (MT)	148.8 million bu
2	Rio Verde (GO)	105.1 million bu
3	Nova Mutum (MT)	95.7 million bu
4	Jataí (GO)	79.7 million bu
5	Diamantino (MT)	74.7 million bu
6	Querência (MT)	72.3 million bu
7	Maracaju (MS)	71.9 million bu
8	Tabaporã (MT)	65.5 million bu

Coffee

Minas Gerais grows 45% of Brazil's coffee, almost all arabica. Espírito Santo, No. 2, is the home of Brazilian conilon (robusta) and has the two largest producing municipalities. Brazil is the world's top producer and exporter, and the U.S. is one of its largest buyers.

Calendar: Harvested May–September, with on and off years alternating.

By state, 2025



Top states

	State	Output	Share
1	Minas Gerais	26.1 million bags	44.9%
2	Espírito Santo	17.8 million bags	30.7%
3	São Paulo	5.3 million bags	9.1%
4	Bahia	4.7 million bags	8.0%
5	Rondônia	2.4 million bags	4.2%
6	Paraná	730,333 bags	1.3%
7	Rio de Janeiro	431,517 bags	0.7%
8	Goiás	277,633 bags	0.5%

Top municipalities, 2025

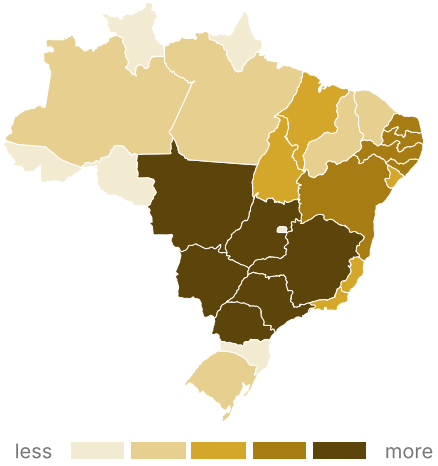
	Municipality	Output
1	Rio Bananal (ES)	1.2 million bags
2	Linhares (ES)	1.1 million bags
3	Patrocínio (MG)	811,150 bags
4	Vila Valério (ES)	750,000 bags
5	São Mateus (ES)	715,000 bags
6	Jaguaré (ES)	671,850 bags
7	Pancas (ES)	660,783 bags
8	Nova Venécia (ES)	646,800 bags

Sugarcane

São Paulo grows more than half of Brazil's cane, but the largest municipalities are in the Triângulo Mineiro, Mato Grosso do Sul and Goiás, where mills have expanded. Cane goes into sugar, which Brazil exports more of than any other country, and ethanol, the other half of Brazil's biofuel market alongside corn ethanol.

Calendar: Crushed April–November in the Center-South.

By state, 2025



Top states

	State	Output	Share
1	São Paulo	419.0 million t	54.7%
2	Goiás	85.5 million t	11.2%
3	Minas Gerais	82.1 million t	10.7%
4	Mato Grosso do Sul	55.3 million t	7.2%
5	Paraná	36.2 million t	4.7%
6	Mato Grosso	20.5 million t	2.7%
7	Alagoas	16.3 million t	2.1%
8	Pernambuco	13.9 million t	1.8%

Top municipalities, 2025

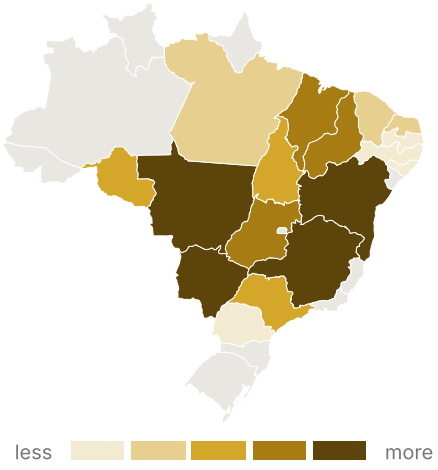
	Municipality	Output
1	Uberaba (MG)	9.0 million t
2	Nova Alvorada do Sul (MS)	7.7 million t
3	Quirinópolis (GO)	7.7 million t
4	Barretos (SP)	6.3 million t
5	Rio Brilhante (MS)	6.2 million t
6	Morro Agudo (SP)	6.1 million t
7	Guaíra (SP)	5.1 million t
8	Frutal (MG)	5.0 million t

Cotton

Mato Grosso grows seven of every ten tonnes of Brazil's cotton, mostly as a second crop after soybeans, with Bahia next. Brazil has overtaken the U.S. as the world's largest cotton exporter, competing directly for Asian mill demand.

Calendar: Planted December–February; harvested June–September. IBGE output is seed cotton, not lint; lint is roughly 40% of seed cotton by weight.

By state, 2025



Top states

	State	Output	Share
1	Mato Grosso	7.1 million t	72.1%
2	Bahia	1.8 million t	18.6%
3	Minas Gerais	186,771 t	1.9%
4	Mato Grosso do Sul	167,720 t	1.7%
5	Piauí	153,912 t	1.6%
6	Goiás	148,560 t	1.5%
7	Maranhão	135,690 t	1.4%
8	Tocantins	53,309 t	0.5%

Top municipalities, 2025

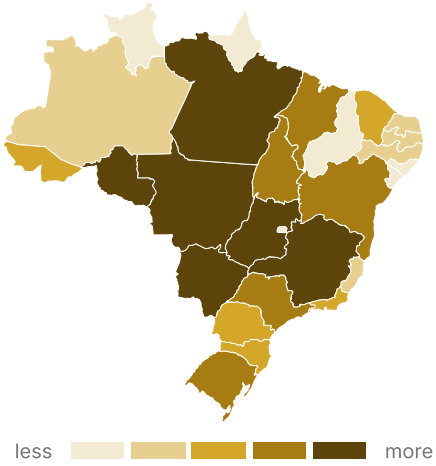
	Municipality	Output
1	Sapezal (MT)	1.2 million t
2	Campo Novo do Parecis (MT)	739,361 t
3	São Desidério (BA)	700,456 t
4	Campo Verde (MT)	478,080 t
5	Lucas do Rio Verde (MT)	359,700 t
6	Diamantino (MT)	357,280 t
7	Campos de Júlio (MT)	315,023 t
8	Sorriso (MT)	283,200 t

Cattle

Brazil's 234-million-head herd, nearly three times the U.S. herd, stretches from the Center-West into the Amazon. Mato Grosso leads and Pará is now No. 2. The largest municipal herd is in São Félix do Xingu, Pará, where traceability and land use (EUDR) matter as much as head count. Brazil is the world's largest beef exporter.

Calendar: Grass-fed year-round; finished-cattle supply tightens in the July–October dry season.

By state, 2025



Top states

	State	Output	Share
1	Mato Grosso	31.6 million head	13.5%
2	Pará	25.6 million head	10.9%
3	Goiás	22.5 million head	9.6%
4	Minas Gerais	22.1 million head	9.4%
5	Mato Grosso do Sul	17.9 million head	7.7%
6	Rondônia	17.1 million head	7.3%
7	Bahia	13.8 million head	5.9%
8	Tocantins	11.5 million head	4.9%

Top municipalities, 2025

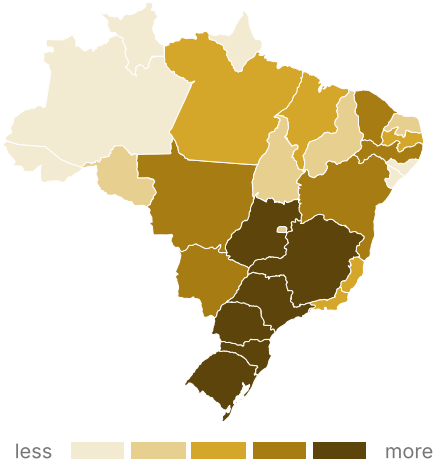
	Municipality	Output
1	São Félix do Xingu (PA)	2.7 million head
2	Corumbá (MS)	2.2 million head
3	Porto Velho (RO)	1.7 million head
4	Cáceres (MT)	1.4 million head
5	Marabá (PA)	1.3 million head
6	Novo Repartimento (PA)	1.3 million head
7	Altamira (PA)	1.1 million head
8	Vila Bela da Santíssima Trindade (MT)	1.0 million head

Poultry

IBGE's poultry count covers broilers, laying hens and chicks. Paraná leads, followed by São Paulo, Rio Grande do Sul and Santa Catarina, home of the big integrated processors. The largest municipalities are egg hubs. Brazil is the world's largest chicken meat exporter, ahead of the U.S.

Calendar: Year-round production; broilers take about 45 days.

By state, 2025



Top states

	State	Output	Share
1	Paraná	463.5 million birds	28.8%
2	São Paulo	196.4 million birds	12.2%
3	Rio Grande do Sul	166.2 million birds	10.3%
4	Santa Catarina	143.2 million birds	8.9%
5	Minas Gerais	133.2 million birds	8.3%
6	Goiás	95.1 million birds	5.9%
7	Pernambuco	67.7 million birds	4.2%
8	Bahia	48.1 million birds	3.0%

Top municipalities, 2025

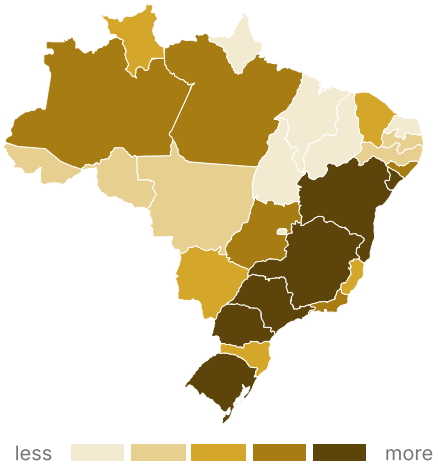
	Municipality	Output
1	Santa Maria de Jetibá (ES)	18.4 million birds
2	São Bento do Una (PE)	14.9 million birds
3	Bastos (SP)	14.1 million birds
4	Uberlândia (MG)	12.8 million birds
5	Toledo (PR)	12.7 million birds
6	São Sebastião do Oeste (MG)	11.6 million birds
7	Cianorte (PR)	11.4 million birds
8	Dois Vizinhos (PR)	10.2 million birds

Oranges

São Paulo grows three of every four Brazilian oranges, in a citrus belt that runs into the Triângulo Mineiro. Nearly all of it becomes juice: Brazil is the world's top orange grower and orange juice exporter, and the main source of OJ sold in the U.S. now that Florida output has collapsed. Citrus greening (HLB) is the main risk.

Calendar: July–June season, counted by Fundecitrus in 40.8-kg (90-lb) boxes.

By state, 2025



Top states

	State	Output	Share
1	São Paulo	300.7 million boxes	74.1%
2	Minas Gerais	28.7 million boxes	7.1%
3	Paraná	17.9 million boxes	4.4%
4	Bahia	17.1 million boxes	4.2%
5	Sergipe	11.7 million boxes	2.9%
6	Rio Grande do Sul	9.4 million boxes	2.3%
7	Pará	7.6 million boxes	1.9%
8	Goiás	4.5 million boxes	1.1%

Top municipalities, 2025

	Municipality	Output
1	Casa Branca (SP)	12.4 million boxes
2	Santa Cruz do Rio Pardo (SP)	10.4 million boxes
3	Itapetininga (SP)	10.0 million boxes
4	Avaré (SP)	8.5 million boxes
5	Colômbia (SP)	8.3 million boxes
6	Mogi Guaçu (SP)	8.2 million boxes
7	Buri (SP)	7.1 million boxes
8	Mococa (SP)	7.0 million boxes

Keep going in the Monitor

This guide is evergreen and is revised with each annual IBGE release. Day-to-day numbers such as crop estimates, prices, vessel queues and farm credit live in the GeoZion Monitor, in bushels, acres and US dollars, with the source and date of every figure.

More in the GeoZion library

- Guides: geozion.com.br/english/guides
- Weekly blog: geozion.com.br/english/blog
- Data by product: geozion.com.br/english/data
- Instagram: @geozion.en

Start free

The free plan needs no card. Paid plans include a 7-day free trial, billed in US dollars.
geozion.com.br/english

For information only. Not investment advice. GeoZion is not a registered investment adviser.